



“DreamChaser HSV”

*The next chapter in
Huntsville’s Space Adventure*

Huntsville/Madison County Chamber of
Commerce
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Commercial Space - Count on it.

- NASA will continue to invest further in commercial space activities.
 - Future commercial spaceflight vehicles will be *both* winged and capsule configurations.
 - Private money will continue to flow into commercial space, and at an accelerated pace.
 - Space will continue to be more globally interconnected than ever before.
 - HSV not well-positioned to capitalize on commercial launch, due (in part) to long Government launch history.
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Consequences

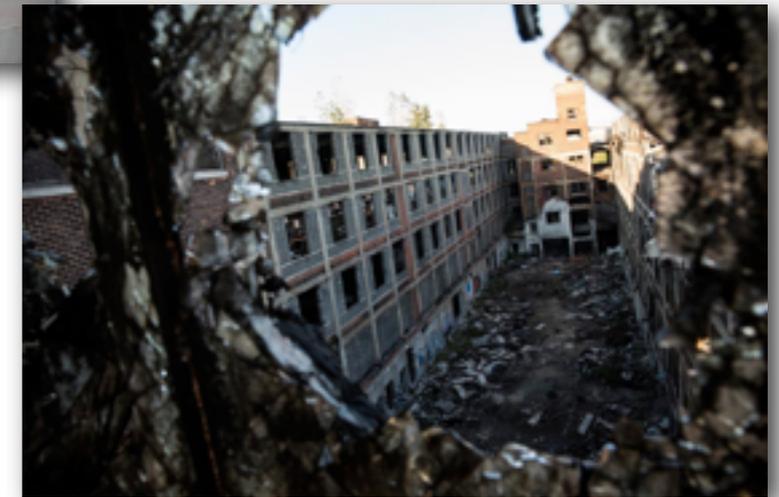
- Towns bypassed by the railroad.
- Towns bypassed by the Interstate.
- Cities built on ‘one leg’ economies.
- Nations built on depleting natural resources.
- Failure to adapt your business.



Cairo, IL



Aladdin, WY (Pop. 15)



Detroit, MI



Even if we were completely healthy, should we allow commercial space to “bypass” Huntsville?

DreamChaser HSV

- Our turn to be the “Milton Cummings,” “Olin King,” or “Wernher von Braun,” visionaries for the next HSV generations.
- A conversation about the future - who we will become - tomorrow, and the day after.
- If not DreamChaser HSV, then what?
- If not now, then when?



We have spent decades building and launching hardware into space.
In the coming decades, we can also welcome it home.

Huntsville's Competitive Advantages

- Unique aviation and inter-modal transportation infrastructure at KHSV.
- Proximity to NASA, Redstone, and other unique laboratories for essential 'quick turn' of payloads and experiments.
- Decades of experience in spaceflight engineering, mission planning, payload integration, and mission operations.
- Spaceflight engineering base is abundant, low-cost, and best in the world.
- Significant DreamChaser customer base within 100km.



Sierra Nevada Corporation and Huntsville

- Strong partners across multiple customers and aerospace domains.
- Recent additional investment announced at KMDQ, with up to 200 additional jobs.
- “Team Huntsville” is committed to creating opportunity for further growth and service to the SNC mission and to their customers.
- Phase 1 work for DreamChaser HSV completed successfully. Next steps are already in work.



We look forward to **baselining the first DreamChaser HSV mission landing and turnaround**, and growing together for the future!